

| <b>General information about company</b>   |                                   |
|--|-----------------------------------|
| Scrip code   | 523836                            |
| Name of the company  | Gujarat Raffia Industries Limited |
| Whether company is SME   | No                                |
| Class of Security  | Equity Shares                     |
| Type of report   | Quarterly                         |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 30-06-2016                        |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                                   |
| Shareholding pattern filed under   | Regulation 31 (1) (b)             |

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| Sr. No. | Particular   | Yes/No |
|---------|--|--------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                        | No     |
| 2       | Whether the Listed Entity has issued any Convertible Securities ?                      | No     |
| 3       | Whether the Listed Entity has issued any Warrants ?                                    | No     |
| 4       | Whether the Listed Entity has any shares against which depository receipts are issued? | No     |
| 5       | Whether the Listed Entity has any shares in locked-in?                                 | No     |
| 6       | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     |
| 7       | Whether company has equity shares with differential voting rights?                     | No     |

| Category (I) | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |             |                |                         |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|-------------|----------------|-------------------------|
|              |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |             |                | Total as a % of (A+B+C) |
|              |                                |                            |  |  |   |  |   | Class eg: X   | Class eg: y | Total          |                         |
| (A)          | Promoter & Promoter Group      | 7                          | 1706067                                      |  |   | 1706067                                      | 34.16   | 1706067   |             | 1706067        | 34.16                   |
| (B)          | Public                         | 28207                      | 3288708                                      |  |   | 3288708                                      | 65.84   | 3288708   |             | 3288708        | 65.84                   |
| (C)          | Non Promoter-Non Public        |                            |  |  |   |  |   |   |             |                |                         |
| (C1)         | Shares underlying DRs          |                            |  |  |   |  |   |   |             |                |                         |
| (C2)         | Shares held by Employee Trusts |                            |  |  |   |  |   |   |             |                |                         |
|              | <b>Total</b>                   | <b>28214</b>               | <b>4994775</b>                               |  |   | <b>4994775</b>                               |   | <b>4994775</b>  |             | <b>4994775</b> | <b>100</b>              |

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| Category (I) | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
|              |                                |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
|              |                                |   |  |  |   |                                  |                                 |   |                                 |   |
| (A)          | Promoter & Promoter Group      |   |  |  | 34.16   |                                  |                                 |   |                                 | 1706067   |
| (B)          | Public                         |   |  |  | 65.84   |                                  |                                 |   |                                 | 1066019   |
| (C)          | Non Promoter-Non Public        |   |  |  |   |                                  |                                 |   |                                 |   |
| (C1)         | Shares underlying DRs          |   |  |  |   |                                  |                                 |   |                                 |   |
| (C2)         | Shares held by Employee Trusts |   |  |  |   |                                  |                                 |   |                                 |   |
|              | <b>Total</b>                   |   |  |  |   |                                  |                                 |   |                                 | <b>2772086</b>  |

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| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |  |                            |  |  |   |  |   |   |            |         |                                     |
|--|--|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------------------|
| Sr.  | Category & Name of the Shareholders (I)  | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |         |                                     |
|  |  |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |         | Total as a % of Total Voting rights |
|  |  |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total   |                                     |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |                            |  |  |   |  |   |   |            |         |                                     |
| (1)  | Indian   |                            |  |  |   |  |   |   |            |         |                                     |
| (a)  | Individuals/Hindu undivided Family   | 5                          | 1164253                                      |  |   | 1164253                                      | 23.31   | 1164253   |            | 1164253 | 23.31                               |
| (d)  | Any Other (specify)  | 2                          | 541814                                       |  |   | 541814                                       | 10.85   | 541814  |            | 541814  | 10.85                               |
| Sub-Total (A)(1)   |  | 7                          | 1706067                                      |  |   | 1706067                                      | 34.16   | 1706067   |            | 1706067 | 34.16                               |
| (2)  | Foreign  |                            |  |  |   |  |   |   |            |         |                                     |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                 |  | 7                          | 1706067                                      |  |   | 1706067                                      | 34.16   | 1706067   |            | 1706067 | 34.16                               |

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| B  | Table III - Statement showing shareholding pattern of the Public shareholder                      |       |         |  |  |         |       |         |  |         |       |
|--|---|-------|---------|--|--|---------|-------|---------|--|---------|-------|
| (1)  | Institutions  |       |         |  |  |         |       |         |  |         |       |
| (3)  | Non-institutions  |       |         |  |  |         |       |         |  |         |       |
| (a(i))   | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         | 28038 | 3055288 |  |  | 3055288 | 61.17 | 3055288 |  | 3055288 | 61.17 |
| (a(ii))  | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 2     | 130000  |  |  | 130000  | 2.6   | 130000  |  | 130000  | 2.6   |
| (e)  | Any Other (specify)   | 167   | 103420  |  |  | 103420  | 2.07  | 103420  |  | 103420  | 2.07  |
| Sub-Total (B)(3)                                   |   | 28207 | 3288708 |  |  | 3288708 | 65.84 | 3288708 |  | 3288708 | 65.84 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) |   | 28207 | 3288708 |  |  | 3288708 | 65.84 | 3288708 |  | 3288708 | 65.84 |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder     |       |         |  |  |         |       |         |  |         |       |
| Total (A+B+C2)                                     |   | 28214 | 4994775 |  |  | 4994775 | 100   | 4994775 |  | 4994775 | 100   |
| Total (A+B+C)                                      |   | 28214 | 4994775 |  |  | 4994775 |       | 4994775 |  | 4994775 | 100   |

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| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |  |  |  |   |                                  |                                 |   |                                 |   |
|--|--|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr.  | No. Of Shares Underlying Outstanding convertible securities (X)                      | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|  |  |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |  |  |   |                                  |                                 |   |                                 |   |
| (1)  | Indian   |  |  |   |                                  |                                 |   |                                 |   |
| (a)  |  |  |  | 23.31   |                                  |                                 |   |                                 | 1164253   |
| (d)  |  |  |  | 10.85   |                                  |                                 |   |                                 | 541814  |
| Sub-Total (A)(1)   |  |  |  | 34.16   |                                  |                                 |   |                                 | 1706067   |
| (2)  | Foreign  |  |  |   |                                  |                                 |   |                                 |   |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)                  |  |  |  | 34.16   |                                  |                                 |   |                                 | 1706067   |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder         |  |  |   |                                  |                                 |   |                                 |   |

|  |   |  |  |       |  |  |  |         |
|--|---|--|--|-------|--|--|--|---------|
| (1)  | Institutions  |  |  |       |  |  |  |         |
| (3)  | Non-institutions  |  |  |       |  |  |  |         |
| (a(i))   |   |  |  | 61.17 |  |  |  | 832599  |
| (a(ii))  |   |  |  | 2.6   |  |  |  | 130000  |
| (e)  |   |  |  | 2.07  |  |  |  | 103420  |
| Sub-Total (B)<br>(3)   |   |  |  | 65.84 |  |  |  | 1066019 |
| Total Public<br>Shareholding<br>(B)=(B)(1)+<br>(B)(2)+(B)(3) |   |  |  | 65.84 |  |  |  | 1066019 |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |       |  |  |  |         |
| Total<br>(A+B+C2)  |   |  |  | 100   |  |  |  | 2772086 |
| Total<br>(A+B+C)   |   |  |  |       |  |  |  | 2772086 |

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| Individuals/Hindu undivided Family  |                  |                        |                 |                     |                |                                       |
|---|------------------|------------------------|-----------------|---------------------|----------------|---------------------------------------|
| Serial No.  | 1                | 2                      | 3               | 4                   | 5              |                                       |
| Name of the Shareholders (I)  | Pradeep Bhutoria | Bhutoria Pradeep Kumar | Sushma Bhutoria | Abhishek P Bhutoria | Sneha Bhutoria | <a href="#">Click here to go back</a> |
| PAN (II)  | ALHPB9771F       | AABHB1862N             | ADVPB4106C      | ANEPB3208Q          | AJIPB7239B     | Total                                 |
| No. of fully paid up equity shares held (IV)  | 669029           | 181264                 | 138310          | 135500              | 40150          | 1164253                               |
| No. Of Partly paid-up equity shares held (V)  |                  |                        |                 |                     |                |                                       |
| No. Of shares underlying Depository Receipts (VI)   |                  |                        |                 |                     |                |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 669029           | 181264                 | 138310          | 135500              | 40150          | 1164253                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 13.39            | 3.63                   | 2.77            | 2.71                | 0.8            | 23.31                                 |
| Number of Voting Rights held in each class of securities (IX)                                       |                  |                        |                 |                     |                |                                       |
| Class eg:X  | 669029           | 181264                 | 138310          | 135500              | 40150          | 1164253                               |
| Class eg:y  |                  |                        |                 |                     |                |                                       |

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|  |        |        |        |        |       |         |
|--|--------|--------|--------|--------|-------|---------|
| Total  | 669029 | 181264 | 138310 | 135500 | 40150 | 1164253 |
| Total as a % of Total Voting rights  | 13.39  | 3.63   | 2.77   | 2.71   | 0.8   | 23.31   |
| No. Of Shares Underlying Outstanding convertible securities (X)  |        |        |        |        |       |         |
| No. of Shares Underlying Outstanding Warrants (Xi)   |        |        |        |        |       |         |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |        |        |        |        |       |         |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 13.39  | 3.63   | 2.77   | 2.71   | 0.8   | 23.31   |
| Number of Locked in shares (XII)   |        |        |        |        |       |         |
| No. (a)  |        |        |        |        |       |         |
| As a % of total  |        |        |        |        |       |         |

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|   |        |        |        |        |       |         |
|---|--------|--------|--------|--------|-------|---------|
| Shares held (b)   |        |        |        |        |       |         |
| Number of Shares pledged or otherwise encumbered (XIII)   |        |        |        |        |       |         |
| No. (a)   |        |        |        |        |       |         |
| As a % of total Shares held (b)                           |        |        |        |        |       |         |
| Number of equity shares held in dematerialized form (XIV) | 669029 | 181264 | 138310 | 135500 | 40150 | 1164253 |
| Reason for not providing PAN                              |        |        |        |        |       |         |
| Reason for not providing PAN                              |        |        |        |        |       |         |

| Any Other (specify)   |                          |                  |                                       |
|---|--------------------------|------------------|---------------------------------------|
| Searial No.   | 1                        | 2                |                                       |
| Category  | Bodies Corporate         | Bodies Corporate | <a href="#">Click here to go back</a> |
| Name of the Shareholders (I)  | Bengal Business Limited. | Asian Gases Ltd  |                                       |
| PAN (II)  | AABC0347H                | AABCA6314K       | Total                                 |
| No. of the Shareholders (I)   | 1                        | 1                | 2                                     |
| No. of fully paid up equity shares held (IV)  | 300579                   | 241235           | 541814                                |
| No. Of Partly paid-up equity shares held (V)  |                          |                  |                                       |
| No. Of shares underlying Depository Receipts (VI)   |                          |                  |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 300579                   | 241235           | 541814                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 6.02                     | 4.83             | 10.85                                 |

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| Number of Voting Rights held in each class of securities (IX)  |        |        |        |
|--|--------|--------|--------|
| Class eg: X  | 300579 | 241235 | 541814 |
| Class eg:y   |        |        |        |
| Total  | 300579 | 241235 | 541814 |
| Total as a % of Total Voting rights  | 6.02   | 4.83   | 10.85  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |        |        |        |
| No. of Shares Underlying Outstanding Warrants (Xi)   |        |        |        |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |        |        |        |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 6.02   | 4.83   | 10.85  |

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| Number of Locked in shares (XII)                          |        |        |        |
|---|--------|--------|--------|
| No. (a)   |        |        |        |
| As a % of total Shares held (b)                           |        |        |        |
| Number of Shares pledged or otherwise encumbered (XIII)   |        |        |        |
| No. (a)   |        |        |        |
| As a % of total Shares held (b)                           |        |        |        |
| Number of equity shares held in dematerialized form (XIV) | 300579 | 241235 | 541814 |
| Reason for not providing PAN                              |        |        |        |

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| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.   |                      |                        |                                       |
|---|----------------------|------------------------|---------------------------------------|
| Serial No.  | 1                    | 2                      |                                       |
| Name of the Shareholders (I)  | Dipak Kanayalal Shah | Gandhi Pratik Rajendra | <a href="#">Click here to go back</a> |
| PAN (II)  | AVEPS4654B           | AKZPG3393B             | Total                                 |
| No. of fully paid up equity shares held (IV)  | 75000                | 55000                  | 130000                                |
| No. Of Partly paid-up equity shares held (V)  |                      |                        |                                       |
| No. Of shares underlying Depository Receipts (VI)   |                      |                        |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 75000                | 55000                  | 130000                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.5                  | 1.1                    | 2.6                                   |
| Number of Voting Rights held in each class of securities (IX)                                       |                      |                        |                                       |
| Class eg: X   | 75000                | 55000                  | 130000                                |
| Class eg: y   |                      |                        |                                       |

|   |       |       |        |
|---|-------|-------|--------|
| Total   | 75000 | 55000 | 130000 |
| Total as a % of Total Voting rights   | 1.5   | 1.1   | 2.6    |
| No. Of Shares Underlying Outstanding convertible securities (X)   |       |       |        |
| No. of Shares Underlying Outstanding Warrants (Xi)  |       |       |        |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)  |       |       |        |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 1.5   | 1.1   | 2.6    |
| Number of Locked in shares (XII)  |       |       |        |
| No. (a)   |       |       |        |
| As a % of total   |       |       |        |

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|   |       |       |        |
|---|-------|-------|--------|
| Shares held (b)   |       |       |        |
| Number of equity shares held in dematerialized form (XIV) | 75000 | 55000 | 130000 |
| Reason for not providing PAN                              |       |       |        |
| Reason for not providing PAN                              |       |       |        |

| Any Other (specify)                                    |                   |          |                                  |                              |                  |                  |
|--|-------------------|----------|----------------------------------|------------------------------|------------------|------------------|
| Serial No.   | 1                 | 2        | 3                                | 4                            | 5                | 6                |
| Category   | Other             | HUF      | Other                            | Other                        | Clearing Members | Bodies Corporate |
| Category / More than 1 percentage                      | Category          | Category | Category                         | Category                     | Category         | Category         |
| Name of the Shareholders (I)                           | Foreign Nationals |          | Non Resident Indians (Non Repat) | Non Resident Indians (Repat) |                  |                  |
| PAN (II)   |                   |          |                                  |                              |                  |                  |
| No. of the Shareholders (I)                            | 1                 | 72       | 16                               | 14                           | 5                | 59               |
| No. of fully paid up equity shares held (IV)           | 500               | 44314    | 7241                             | 17375                        | 4384             | 29606            |
| No. Of Partly paid-up equity shares held (V)           |                   |          |                                  |                              |                  |                  |
| No. Of shares underlying Depository Receipts (VI)      |                   |          |                                  |                              |                  |                  |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)         | 500               | 44314    | 7241                             | 17375                        | 4384             | 29606            |
| Shareholding as a % of total no. of shares (calculated |                   |          |                                  |                              |                  |                  |

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|  |      |       |      |       |      |       |
|--|------|-------|------|-------|------|-------|
| as per SCRR, 1957) (VIII) As a % of (A+B+C2)   | 0.01 | 0.89  | 0.14 | 0.35  | 0.09 | 0.59  |
| Number of Voting Rights held in each class of securities (IX)  |      |       |      |       |      |       |
| Class eg: X  | 500  | 44314 | 7241 | 17375 | 4384 | 29606 |
| Class eg: y  |      |       |      |       |      |       |
| Total  | 500  | 44314 | 7241 | 17375 | 4384 | 29606 |
| Total as a % of Total Voting rights  | 0.01 | 0.89  | 0.14 | 0.35  | 0.09 | 0.59  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |      |       |      |       |      |       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |      |       |      |       |      |       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)                   |      |       |      |       |      |       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share | 0.01 | 0.89  | 0.14 | 0.35  | 0.09 | 0.59  |

|  |     |       |      |       |      |       |
|--|-----|-------|------|-------|------|-------|
| capital) (XI)=<br>(VII)+(X) As a %<br>of (A+B+C2)                  |     |       |      |       |      |       |
| Number of Locked in shares (XII)                                   |     |       |      |       |      |       |
| No. (a)  |     |       |      |       |      |       |
| As a % of total<br>Shares held (b)                                 |     |       |      |       |      |       |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV) | 500 | 44314 | 7241 | 17375 | 4384 | 29606 |
| Reason for not providing PAN                                       |     |       |      |       |      |       |
| Reason for not<br>providing PAN                                    |     |       |      |       |      |       |

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| Any Other (specify)  |                       |
|--|-----------------------|
| Serial No.   |                       |
| Category   |                       |
| Category / More<br>than 1 percentage   |                       |
| Name of the<br>Shareholders (I)  | Click here to go back |
| PAN (II)   | Total                 |
| No. of the<br>Shareholders (I)   | 167                   |
| No. of fully paid<br>up equity shares<br>held (IV)                           | 103420                |
| No. Of Partly paid-<br>up equity shares<br>held (V)                          |                       |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)                   |                       |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)                         | 103420                |
| Shareholding as a<br>% of total no. of<br>shares (calculated<br>as per SCRR, | 2.07                  |

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|   |        |
|---|--------|
| 1957) (VIII) As a % of (A+B+C2)   |        |
| Number of Voting Rights held in each class of securities (IX)   |        |
| Class eg: X   | 103420 |
| Class eg:y  |        |
| Total   | 103420 |
| Total as a % of Total Voting rights   | 2.07   |
| No. Of Shares Underlying Outstanding convertible securities (X)   |        |
| No. of Shares Underlying Outstanding Warrants (X1)  |        |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)  |        |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) | 2.07   |

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|   |        |
|---|--------|
| +(X) As a % of (A+B+C2)                                   |        |
| Number of Locked in shares (XII)                          |        |
| No. (a)   |        |
| As a % of total Shares held (b)                           |        |
| Number of equity shares held in dematerialized form (XIV) | 103420 |
| Reason for not providing PAN                              |        |
| Reason for not providing PAN                              |        |